

EOD Snippets on Market

August 25, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↑	0.40	329.06	81,635.91
NIFTY 50	↑	0.39	97.65	24,967.75
S&P BSE MIDCAP	↑	0.10	47.51	45,937.79
S&P BSE SMALLCAP	↓	-0.02	-12.98	52,989.34
S&P BSE 500	↑	0.29	104.70	36,194.34

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	81,501.06	81,799.06	81,364.86	81,635.91	85,978.25	71,425.01
NIFTY	24,949.15	25,021.55	24,894.35	24,967.75	26,277.35	21,743.65

SENSEX Gainers	19	NIFTY Gainers	32	Sectors Posted Gain	16
SENSEX Losers	11	NIFTY Losers	18	Sectors Posted Loss	8
Advances		Declines		Advance/Decline Ratio	
BSE	1888	2309	19:23	189	
NSE	1412	1611	7:8	87	

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Infosys	3.0	Bharat Elec	-0.8	Emami Paper	20.0	Novateor Labs	-20.0
TCS	2.9	Asian Paints	-0.4	Swashtik Plasc	20.0	Purple Entertai	-16.1
HCL Tech	2.6	Bharti Airtel	-0.4	Reliable Data S	20.0	Athena Constr	-15.5
Tech Mahindra	1.3	ICICI Bank	-0.2	Growington Vent	19.7	Nexus Surgical	-13.9
Tata Motors	1.0	Kotak Mahindra	-0.2	Indo Euro	19.7	Centennial Sutu	-13.9

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Infosys	3.0	Adani Enterpris	-1.0	Reliable Data S	20.0	Affordable Robo	-12.5
TCS	2.8	Apollo Hospital	-0.9	Emami Paper	20.0	Dar Credit	-10.1
HCL Tech	2.6	Nestle	-0.9	Flysbs Aviation	20.0	Manglam Infra	-9.7
Wipro	2.1	Bharat Elec	-0.8	Sabar Flex	19.6	Wonder Elect.	-9.6
Hindalco	1.7	SBI Life Insura	-0.7	Shri Rama Multi	19.4	DocMode Health	-9.6

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	25-Aug-25	9,951.36	12,417.60	-2,466.24	-28,217.26	-53,886.69
DII	25-Aug-25	13,371.09	10,194.40	3,176.69	69,360.12	2,98,843.98



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
Focused IT	2.4	Consumer Durables	0.5	Utilities	0.1	Industrials	-0.2
IT	2.3	Commodities	0.4	Oil & Gas	0.1	FMCG	-0.1
TECk	1.7	Manufacturing	0.4	Infrastructure	0.1	PSU	-0.1
Realty	0.7	Consumer Discretionary	0.4	Healthcare	0.02	Financial Services	-0.1
Metal	0.7	Services	0.3	Capital Goods	-0.4	Bankex	-0.02
Auto	0.5	Energy	0.2	Telecom	-0.3	Power	-0.02

Godrej Prop up 2.1% on ₹1k-cr sales at Hyderabad project:

Shares of Mumbai-based real estate company Godrej Properties rose 2.1% ₹ 2094.75 today after the company announced sales of over ₹1,000 crore at its newly launched Godrej Regal Pavilion in Rajendra Nagar, Hyderabad. Godrej Regal Pavilion is the company's second launch in Hyderabad this year, with both projects surpassing the ₹1,000 crore sales milestone at launch, it said. The project has a developable potential of 4.14 million square feet and an estimated revenue potential of ₹3,600 crore, the company added. The project is located in an emerging locality, Rajendra Nagar, in Hyderabad. The area has easy access to the Outer Ring Road and is also in proximity to the airport.

Brigade Ent up 2.9% on launching ₹950-cr project in Bengaluru:

Brigade Enterprises shares rose 2.9% today, logging an intra-day high at ₹989 per share, The buying on the counter came after the company launched "Brigade Lakecrest", a residential project, in Bengaluru. The Brigade Group announced the launch of its latest residential offering, Brigade Lakecrest, located in Bhattarahalli Lake on Old Madras Road, Bengaluru. Brigade Lakecrest will be developed under a Joint Development model, with a total development area of approximately 9.33 lakh square feet and a projected revenue potential of over ₹950 crore. The project has received Real Estate Regulatory Authority (RERA) approval as of June 24, 2025, with a scheduled completion in March 2030. The project has received Real Estate Regulatory Authority (RERA) approval as of June 24, 2025, with a scheduled completion in March 2030.

Star Cement up 3.1% as arm emerges top bidder for Rajasthan mining lease:

Star Cement shares rose 3.1% on today, logging an intra-day high at ₹286 per share. The northward movement in stock came after the company's subsidiary Star Cement North East, was declared as the 'preferred bidder' for the mining lease of Parewar (SN-IV) Limestone Block, District Jaisalmer. The selection was done through e-auctions conducted by the Government of Rajasthan. The aforesaid block is situated in Joga, Ramgarh, Jaisalmer, Rajasthan, over an area of 960 hectares with an estimated limestone resource of 271.38 million tonnes. "This is to inform you that the M/s Star Cement North East Limited, a Subsidiary of the Company, has been declared as the 'Preferred Bidder' for Mining Lease of Parewar (SN-IV) Limestone Block, District Jaisalmer in e-auctions conducted by the Government of Rajasthan," the filing read.

Markolines Pavement shares rose 3.5% on bagging LoA worth ₹100 cr:

Shares of Markolines Pavement Technologies rose over 3.5% to ₹179.95 today after the company won a Letter of Acceptance (LoA) worth around ₹100 crore from Trans Metalite India Ltd. The company received an LoA worth around ₹100 crore from Trans Metalite India, according to an exchange filing on Monday. The contract involves the operation and production of patch repair work in the state of Andhra Pradesh and will be executed over a period of five years. Markolines confirmed that neither its promoters nor group companies have any interest in the awarding entity, and the transaction does not fall under related-party dealings.

JK Paper, TN Newsprint, West Coast Paper rally up to 20%:

Shares of paper companies were in focus and rallied up to 20% in today's intra-day trade amid heavy volumes on expectations of an improvement in operational performance. Tamil Nadu Newsprint & Paper (up 17% at ₹179.15), JK Paper (up 17% at ₹415), Emami Paper Mills (up 20% at ₹116.58), West Coast Paper (up 17.4% at ₹568.45) and Malu Paper Mills (up 20% at ₹45.18). All the players increased their plantation efforts since fiscal 2022 and hardwood availability has started improving from the fourth quarter of fiscal 2025. This is expected to continue throughout fiscal 2026.



Index	CMP @ 07.38 pm	Points Up/Down	(%) Up/Down
Gold	3,415.80	-2.70	-0.08
Silver	38.695	-0.359	-0.92
Brent Crude	68.61	0.88	1.30
WTI Nymex Crude	64.64	0.98	1.54
Natural Gas	2.686	-0.012	-0.44

Index	CMP @ 07.35 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,883.56	57.80	1.49
GIFT NIFTY	25,008.00	15.00	0.06
Nikkei 225	42,807.82	174.53	0.41
Hang Seng	25,829.91	490.77	1.90
Europe			
FTSE 100	9,321.40	12.20	0.13
DAX	24,341.60	-21.49	-0.09
CAC	7,938.20	-31.49	-0.40
America			
Dow Jones	41,488.19	674.62	1.65
S&P 500	5,638.94	117.42	2.13
Nasdaq Composite	17,754.09	451.07	2.61

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